

Proof of Qualifications County Treasurer/Tax Collector

Instructions: Pursuant to state law, a candidate for County Treasurer/Tax Collector must provide proof that he/she meets the qualifications for the office at the time a declaration of candidacy, nomination papers, or statement of write-in candidacy is filed. (EC §13, 13.5)

Please complete this form by checking the appropriate qualifications and attach copy of documentation as proof of meeting the requirement.

Candidate Name: _____
(Please Print)

Qualifications:

1. Registered voter and qualified to vote for that office at the time nomination papers are issued.
2. The candidate meets at least one of the following (check where applicable and attach copies):
 - Has served in a senior financial management position in a county, city, or other public agency dealing with similar financial responsibilities for a continuous period of not less than three years, including, but not limited to, treasurer, tax collector, auditor, auditor-controller, or the chief deputy or an assistant in those offices.
 - Possesses a valid baccalaureate, masters, or doctoral degree from an accredited college or university in any of the following major fields of study: business administration, public administration, economics, finance, accounting, or a related field, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - Possesses a valid certification issued by the California State Board of Accountancy pursuant to Chapter 1 (commencing with Section 5000) of Division 3 of the Business and Professions Code, showing that person to be, and a permit authorizing that person to practice as, a certified public accountant.
 - Possesses a valid charter issued by the Institute of Chartered Financial Analysts showing the person to be designed a Chartered Financial Analyst, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.
 - Possesses a valid certificate issued by the Treasury Management Association showing the person to be designated a Certified Cash Manager, with a minimum of 16 college semester units, or their equivalent, in accounting, auditing, or finance.

I declare under penalty of perjury that I meet the statutory qualifications for this office.

Executed at _____, California, this ____ day of _____.

Candidate's Signature